


DESIGN PREVIEW


SETUP PORTAL

When editing existing Reports, the Design Preview Tab will be open by default. This tab contains report options grouped in the following sections: Settings, Design, Plot Bands, Interactions, Layout and Advanced.

 REPORT

SAVE **DELETE** **COPY**

PROPERTIES **DESIGN PREVIEW** **PUBLISH SHORTCUT**



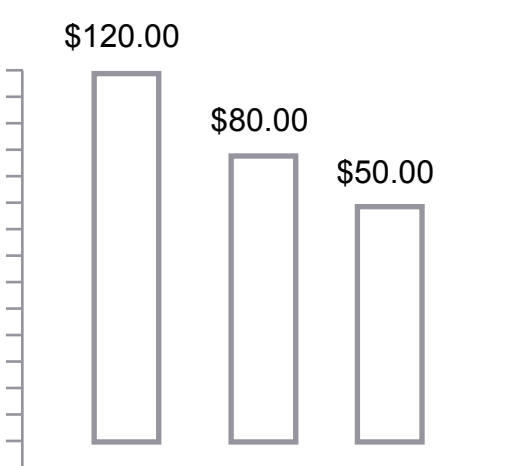
Value
\$120
\$80
\$50

- SETTINGS ▼
- DESIGN ▼
- PLOT BANDS ▼
- INTERACTIONS ▼
- LAYOUT ▼
- ADVANCED ▼

SETTINGS

The Settings options controls the data format; e.g. allows developer to represent the data value as a currency.

PROPERTY DESIGN PREVIEW PUBLISH SHORTCUT



SETTINGS ▲

Format CURRENCY ▼

Decimal Places 2 ▲▼

Value
\$120.00
\$80.00
\$50.00

DESIGN

Design options control the report data appearance; e.g. enable zoom ability for the report, show/hide report legend, change font size, etc.

Design options have a tree structure to make navigation easier.

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DESIGN ▲

Zoomable

Border

Width 2 px ▲▼

Color ▼

Label

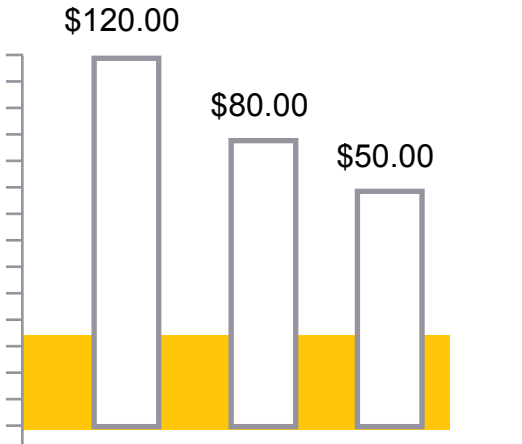
Font 16px Arial, sans-serif

Value
\$120
\$80
\$50

PLOT BANDS

Plot Bands settings control colored ranges, the purpose of which is to highlight areas of the chart by changing its background in a predefined axis range.

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A bar chart with three bars. The first bar is labeled \$120.00, the second \$80.00, and the third \$50.00. The chart has a vertical axis with tick marks. The area under the bars is highlighted with a yellow color, representing the plot bands. The plot bands are defined by the 'From' and 'To' settings in the adjacent panel.

Bar	Value
1	\$120.00
2	\$80.00
3	\$50.00

PLOT BANDS ▲

From 0 ▲▼

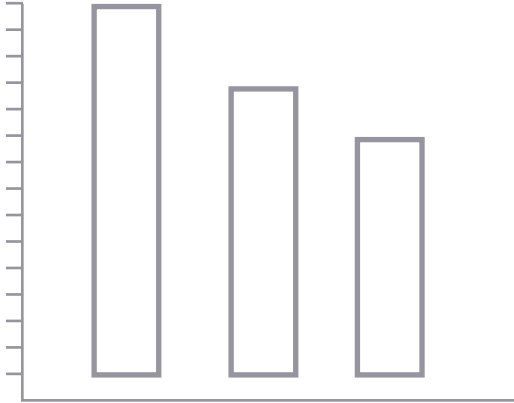
To 20 ▲▼

Color  ▼

LAYOUT

Layout options control the default report size, ability to toggle to other reports, etc. Toggle to other reports feature provides an ability to switch between different reports inside the report window.

PROPERTIES DESIGN PREVIEW PUBLISH SHORTCUT



A bar chart with three vertical bars of decreasing height from left to right. The y-axis has tick marks but no numerical labels.

LAYOUT

Default Width

Default Height

Disable Title Bar Area

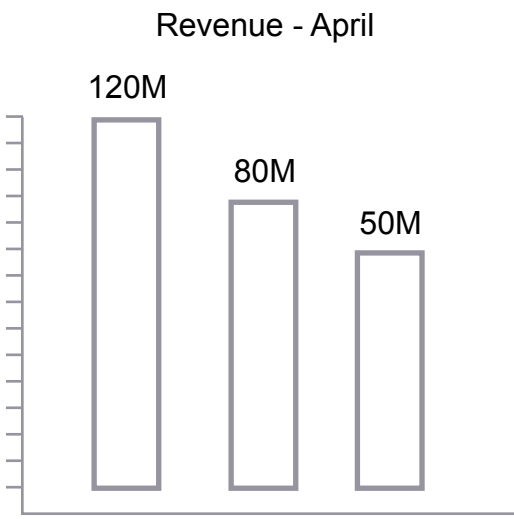
Enable Toggle to Other Reports

Reports Selections

ADVANCED

Advanced options control dynamic titles, custom metric display, tooltip display settings, etc.

PROPERTIES DESIGN PREVIEW PUBLISH SHORTCUT



A bar chart titled "Revenue - April" with three vertical bars. The values above the bars are 120M, 80M, and 50M. The y-axis has tick marks.

ADVANCED

Dynamic Title

Custom Metric

Tooltip Display

REPORT SPECIFIC OPTIONS

All visualization types, different from charts have their own specific options.

TABLE

Table Design options control table-specific settings, such as an ability to sort and filter the data, reorder columns, etc.

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DESIGN

- Sortable
- Filterable
- Reorderable

PDF Export

File Name

Each Table report column has its own Design options, which control column-specific settings, such as column Data Type, Data Alignment, Custom CSS styles, etc.

PROPERTIES DESIGN PREVIEW PUBLISH SHORTCUT

COLUMN DESIGN

Column Type

Column Data Style


Alignment

Column CSS

KPI CARD

KPI Card and some other report types have Sub Item section

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Sub Item 1

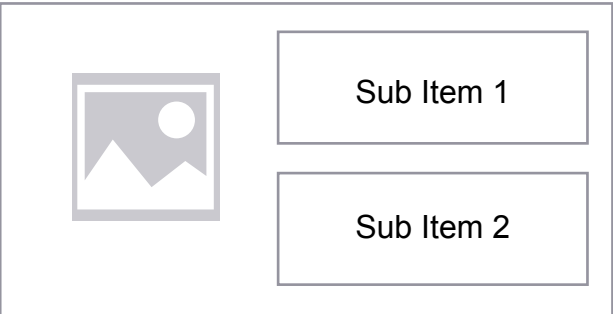
Sub Item 2

SUB ITEMS ▲

- ☰ ✎ 🗑 Sub Item 1
- ☰ ✎ 🗑 Sub Item 2

Each Sub Item has its own menu with specific settings.

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Sub Item 1

Sub Item 2

PROPERTY ▲

Data Format Currency ▼

Label Currency ▼

INTERACTIONS ▲

Interaction Type Drilldown ▼

Filter Variable @Filter_Variable ▼

Filter Identifier Id ▼

Drilldown Report Report 2